

Enrollment Application/Change/Cancellation Request



Employees complete sections A, C and F. If adding dependents complete section B

- Enroll
 Cancel
 Change
- Address Change
 Name Change
 Date of Change ___/___/___

To Be Completed By Employer

ATTENTION EMPLOYER REPRESENTATIVE: To ensure accurate processing of application, 1) please review all sections and confirm the employee completed the appropriate information, 2) complete the information in this section and 3) provide your signature and today's date. If the employee is waiving coverage, do not submit the application but retain it for your records.

Company Name Roxana School District Group # 409833 Department # _____

Plan Variation
 Medical Vision _____
 Dental _____ Life _____

- New Enrollment/Additions: (Check one)**
- Date of Hire ___/___/___ Requested Date of Coverage ___/___/___
- New Hire Status Change (PT to FT)
 Return from Leave/Layoff
 Birth Marriage Adoption
 Court ordered dependent
 Other (describe) _____
 COBRA/State Continuation start date _____ stop date _____
 Annual Open Enrollment Requested Effective Date of Enrollment ___/___/___

- Cancellations:** Last Date of Employment ___/___/___
 Requested Effective Date of Cancellation ___/___/___
- Cancel all coverage
 Cancel all listed below – Section B
 Reason: (check one)
 Death Employee Terminated Divorce
 Moved out of service area
 Dependent reached student/dependent max age
 Other (describe) _____

Employee Type Union Non-union Salaried Hourly Active Retire Date _____ COBRA/State Cont.

Signature Kym Sheraka Date _____

Employer Position Payroll Office Phone Number 408-254-7543

A. Employee Information

Last Name		First Name	MI	Social Security Number		Home Phone
						Work Phone
Address		Apt #	City	State	Zip Code	Email Address

Date of Birth ___/___/___ Sex M F Physician* (First & Last Name) _____

Marital Status
 Single Married
 Divorced Widowed

Race – Check all that apply (Optional)**
 American Indian/Alaska Native Asian Black/African-American Hispanic/Latino
 Native Hawaiian/Pacific Islander White Other—Please specify _____

C. Product Selection

Please check all that apply. Benefit offerings are dependent upon employer selection.

Person	Medical	
Employee	<input type="checkbox"/>	Choice Plus (POS) <input type="checkbox"/>
Spouse	<input type="checkbox"/>	
Dependents	<input type="checkbox"/>	HSA Choice Plus <input type="checkbox"/>

B. Family Information

List All Enrolling/Changing/Canceling (Attach sheet if necessary)

Check appropriate box	Last Name	First Name	MI	Sex	Relationship**	Birthdate	Full Time Student***
<input type="checkbox"/> Enroll <input type="checkbox"/> Cancel <input type="checkbox"/> Change	Social Security Number			M F	Spouse		
Race – Check all that apply (Optional)**** <input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black/African-American <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Other—Please specify _____							
<input type="checkbox"/> Enroll <input type="checkbox"/> Cancel <input type="checkbox"/> Change				M F	Dependent		<input type="checkbox"/> Yes <input type="checkbox"/> No
Race – Check all that apply (Optional)**** <input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black/African-American <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Other—Please specify _____							
<input type="checkbox"/> Enroll <input type="checkbox"/> Cancel <input type="checkbox"/> Change				M F	Dependent		<input type="checkbox"/> Yes <input type="checkbox"/> No
Race – Check all that apply (Optional)**** <input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black/African-American <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Other—Please specify _____							
<input type="checkbox"/> Enroll <input type="checkbox"/> Cancel <input type="checkbox"/> Change				M F	Dependent		<input type="checkbox"/> Yes <input type="checkbox"/> No
Race – Check all that apply (Optional)**** <input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black/African-American <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Other—Please specify _____							
<input type="checkbox"/> Enroll <input type="checkbox"/> Cancel <input type="checkbox"/> Change				M F	Dependent		<input type="checkbox"/> Yes <input type="checkbox"/> No
Race – Check all that apply (Optional)**** <input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black/African-American <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Native Hawaiian/Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Other—Please specify _____							

F. Signature

I confirm that the information I have provided on this form is complete and accurate.

I understand that the health benefit plan that I have selected provides reimbursement for certain medical costs, which are more fully described in the current Certificate of Coverage. I understand there may be instances where treatment decisions made by my physician or me or medical expenses which I have incurred may not be covered by my health benefit plan.

I understand that information collected in connection with administration of the benefit plan may be used to bring to my attention health products or services that might be valuable to me and otherwise as permitted by law. I understand that you may combine that information with other information so that it is no longer individually identifiable and use it for commercial and other purposes.

I acknowledge that I have received the "Important Information" statement which is included on the back of this form.

Date	Employee Signature for all applying and waiving	Spouse Signature (if applying for coverage)
------	---	---

Primary Language Spoken English Spanish Other _____